

A close-up photograph of a microscope with blue nitrile gloves. The microscope is focused on a small sample on a slide, with a bright light illuminating the area. The background is blurred, showing more of the microscope and the gloves.

OUR INTRODUCTION

# scienceindustries

Business Association Chemistry Pharma Life Sciences

15/06/2022

Wirtschaftsverband  
Chemie Pharma Life Sciences

science**INDUSTRIES**  
S W I T Z E R L A N D

## OBJECTIVE AND STRATEGY

Owing to optimal framework conditions and broad-based social acceptance, Switzerland will remain a leading international hub of innovation, production and business for the chemistry, pharma and life sciences sectors in future.

### scienceindustries campaigns for:

- an innovation-friendly Switzerland,
- competitive framework conditions for Switzerland as a centre of research, production and business,
- an attractive Swiss market as a platform for global markets, and
- global market access to Swiss products and stronger protection of intellectual property rights in all countries.

Promoting Switzerland as a leader in the race to be a preferred business location



Promoting a  
research-friendly  
location



Supporting a  
competitive  
production and  
business location



Supporting an  
attractive  
domestic market



Promoting global  
market access

Securing sustainability

Supporting the willingness to innovate

Protecting the market economy

OUR COMMITMENT

For strong members

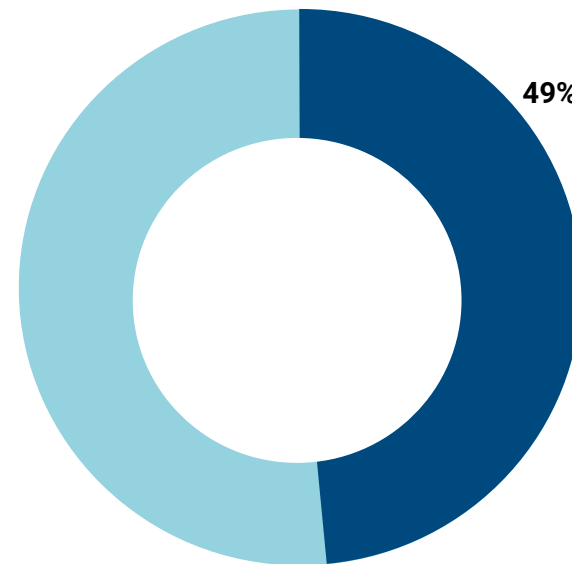


## OUR INDUSTRIES: THE DRIVERS OF SWITZERLAND'S GROWTH

### Facts

- Largest export industry (52%)
- Largest research industry (40%)
- More than 74,000 employees in Switzerland  
More than 338,000 employees worldwide
- More than 250 member companies
- Established in 1882

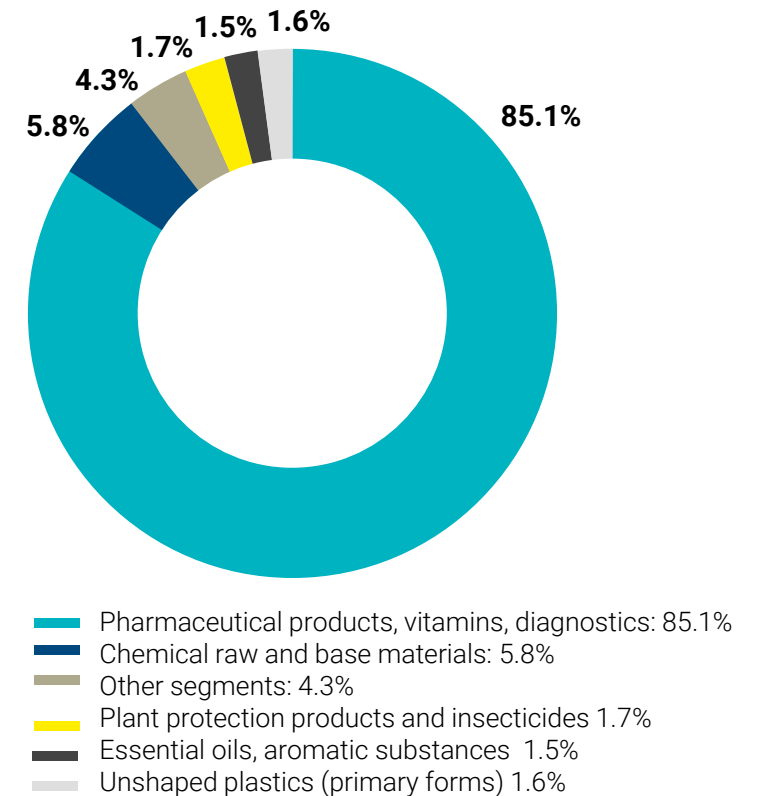
Drivers of growth for the last ten years



More than one-quarter of GDP growth is ascribed to the chemical and pharmaceutical industry

Source: Federal Customs Administration FCA, BAK Economics

Exports 2020





## TOP INNOVATION INDUSTRIES IN SWITZERLAND

3rd place for  
innovation  
and technological  
leadership



Chemical and pharmaceutical industry is a global leader in competitiveness. Our country ranks third when it comes to innovation and technological leadership.

Source: BAK Economics

5th largest  
research  
location in  
the world



Every 8th job in our industries is an R&D position. In this way, our industries make sure that Switzerland can stand with the large nations when it comes to competitiveness.

Source: Eurostat, OECD,  
Oxford Economics, BAK Economics

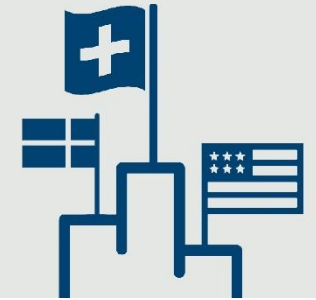
53% growth for  
top patents  
in 10 years



53% more top patents in 2019 than in 2009; 33% of all Swiss top patents come from the chemistry, pharma and life sciences industries.

Source: IGE, BAK Economics

Highest  
productivity  
worldwide:  
CHF  
344/hour

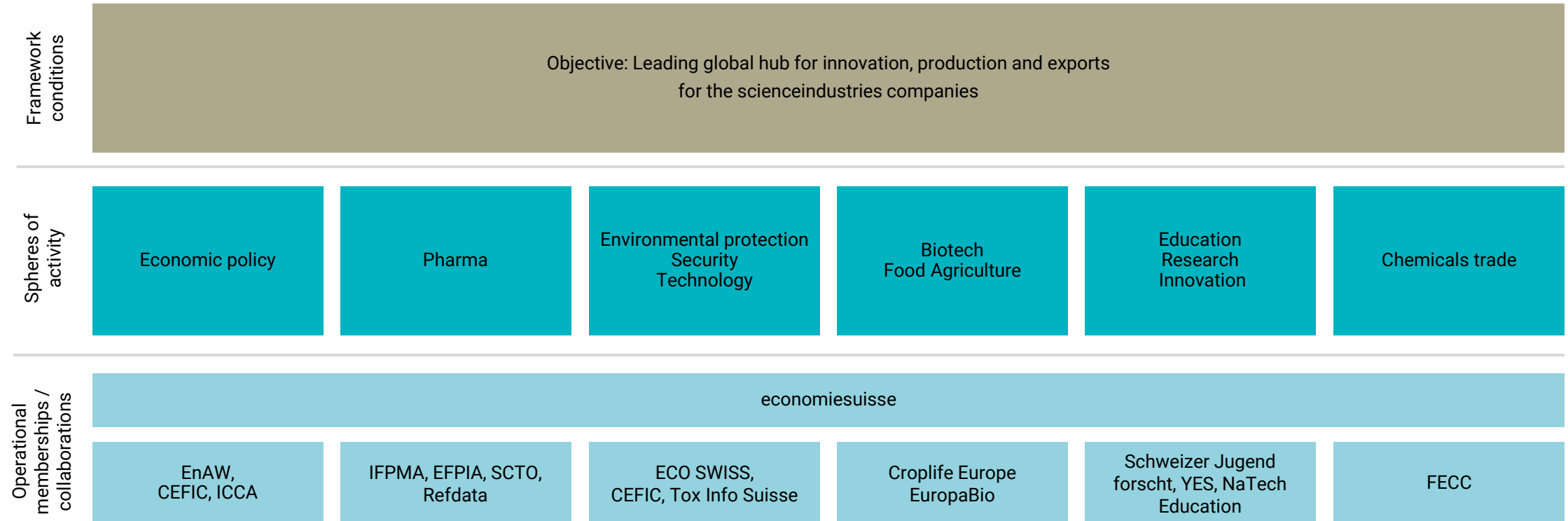


Chemistry, pharma and life sciences in Switzerland are extremely competitive and post the highest productivity in the world.

Source: BAK Economics

SCIENCEINDUSTRIES

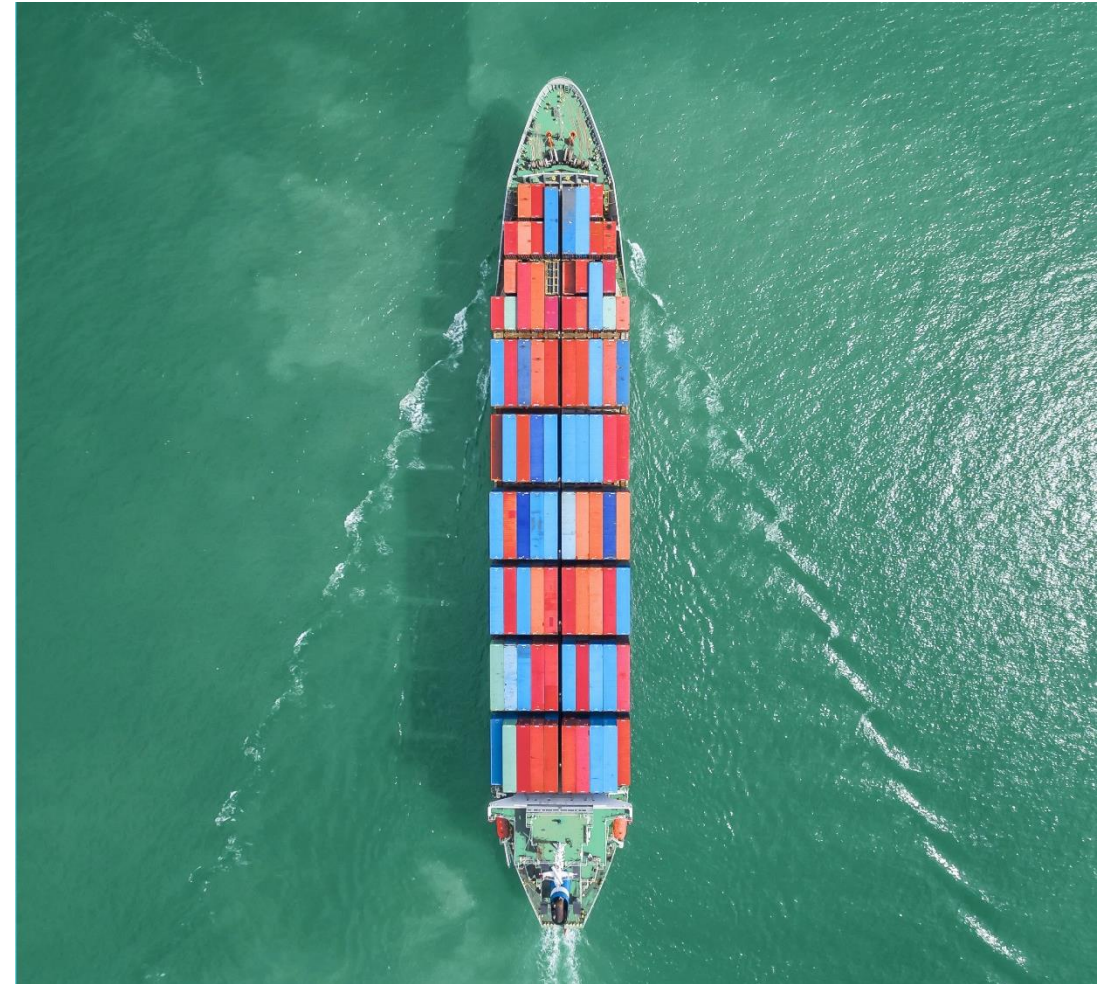
# Range of topics and organisation



## ECONOMIC POLICY

The chemistry, pharma and life sciences industries export 98% of their products. As an association, we support measures that contribute to the general improvement of corporate framework conditions and cost reductions for the economy as a whole.

Our expertise comprises: WTO, free trade, bilateral economic issues, relationships with the EU, trade restrictions, customs procedures, rules of origin, energy policy, monetary and foreign exchange policy, taxes and finance, sustainability, competition law, intellectual property rights and export risk insurance.



## PHARMA

Medical research is the foundation for treatment success. This is not only confirmed by the current pandemic. The pharmaceutical industry in Switzerland focuses on the development of pharmaceuticals delivering a broad range of products.

The focal topics for pharma are: pharma codes, veterinary medication, drug approval, drug compensation, distribution of medication and clinical research.

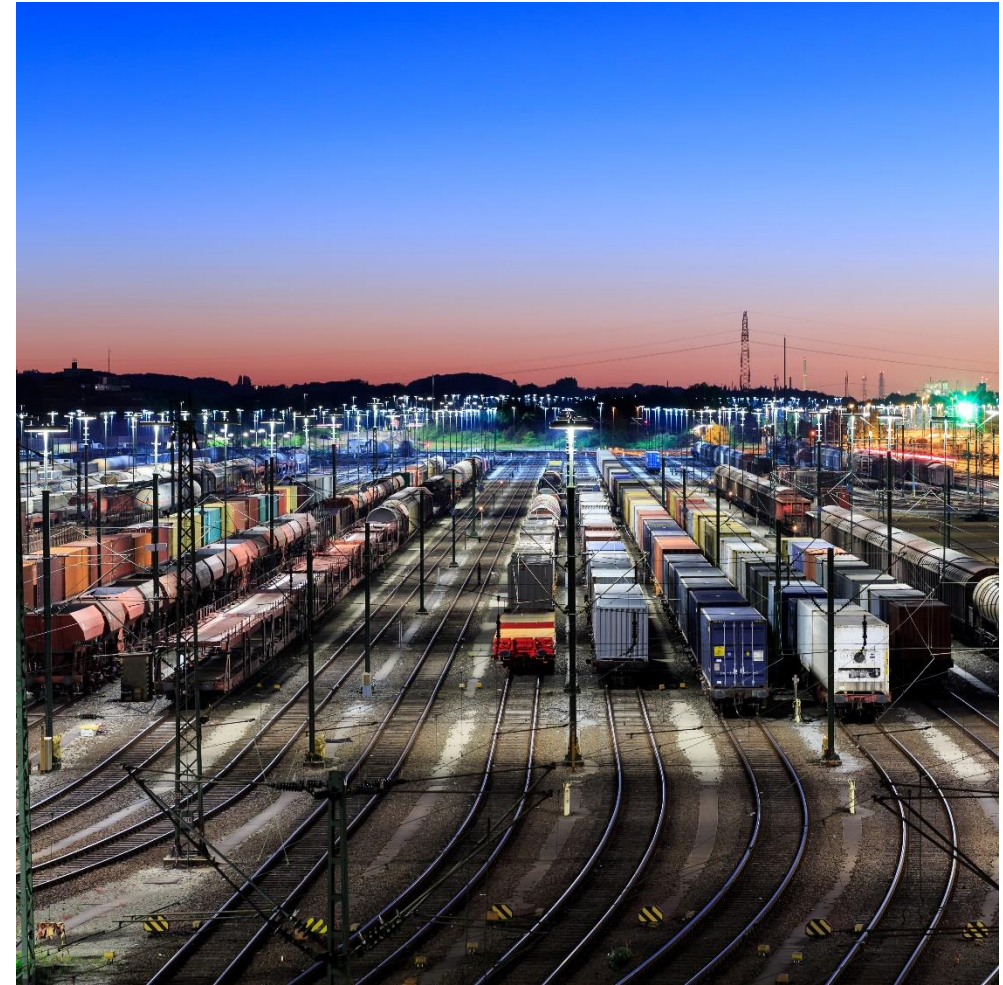




## ENVIRONMENTAL PROTECTION, SECURITY, TECHNOLOGY

The modern lifestyle is more dependent than ever on innovative products manufactured by our industries. These are supported by closely linked supply chains. scienceindustries therefore campaigns for the greatest possible degree of legal certainty, innovation friendliness and pragmatic implementation along the chemical supply and value chains.

Our range of topics and initiatives comprise: chemical safety, responsible care, go for impact, waste and disposal, contaminated sites, soil conservation, water protection, air pollution control, climate policy, safety and health, and transport of hazardous goods.



## BIOTECH, FOOD, AGRICULTURE

The key to the future is to produce more with fewer resources. Innovative solutions and reliable framework conditions are essential here. Technological solutions and digitisation are key to constant efficiency improvements.

Our work focuses on: agricultural policy, biodiversity, genetic resources, biotechnology, aromatic substances, GMOs, plant protection products, Pflanzenschutz.ch, food legislation, and food and feed additives.





## EDUCATION, RESEARCH, INNOVATION

The training of young scientists is key to the survival of our industries. scienceindustries therefore supports educational and research policies and promotes an interest in the natural sciences and technology among children and young people.

As an association, we focus on: allocation of funding for education, research and innovation, acceptance of science and technology, cooperation with universities, SimplyScience.ch and education policy.



## CHEMICALS TRADE

When it comes to chemicals trade, we support our members in all the topics that are relevant to them.

Our services include: hazardous goods and transport, Cheminfo and CESIO Switzerland.





## OUR COMMITMENT TO STRONG INTEREST ALLIANCES

### **Political interests**

We inform members of Parliament of our position regarding the topics of debate for parliamentary sessions

The **Parliamentary Group for Education, Research and Innovation** PGERI strengthens networking between the industry and research circles and the political sphere.

### **Media relations and information**

We issue media releases and hold media events to inform the public about the aims and demands of our industries.

### **Responsible care programme – own responsibility as part of our self-image**

The members of scienceindustries undertake to implement the responsible care programme, thus helping to improve safe and sustainable development.

### **Pharma codes – committed to transparency**

The members of scienceindustries undertake to disclose all flows of money from the pharmaceutical industry to doctors and hospitals.

## EXCLUSIVE SERVICES AND ADVANTAGES FOR OUR MEMBERS

**Representation in our committees**

Members can directly present their concerns to various subject-specific work groups. In this way our members can directly influence the approach of the Association to political and administrative issues.

**Membernet with e-mail service**

Our membernet offers exclusive access to the Chemistry Pharma Life Sciences knowledge platform. The daily personalised e-mail service reports on all political issues relevant to the business community.

**Newsletter**

We state our position about current affairs in various newsletters about specific topics.

**Export risk insurance**

Attractively-priced insurance cover with simple administrative procedures for the collection, transfer and political risks associated with the export of chemical, pharmaceutical and life sciences products.

**Restrict list – an essential tool for importers and exporters**

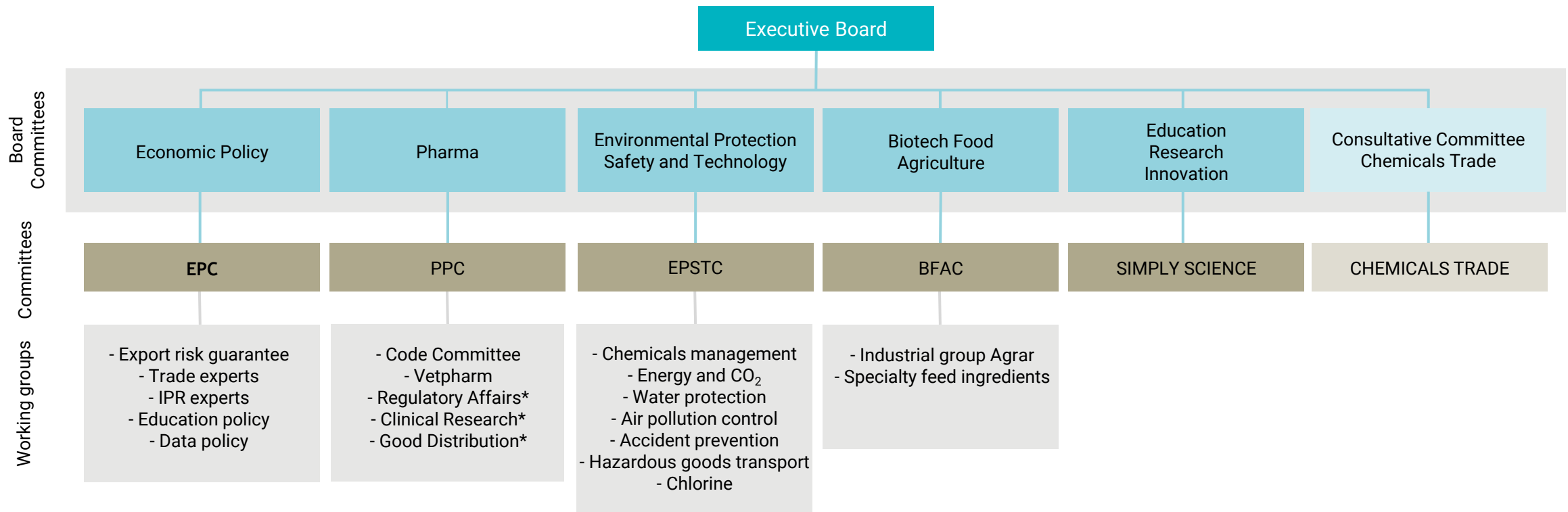
Constantly updated list of products for which special import and export regulations or voluntary controls apply.

**scienceindustries Compensation Fund**

The scienceindustries Compensation Fund is the partner for the cost-efficient processing of mandatory social insurance contributions (old age and survivors' insurance AHV, disability insurance IV, income compensation regulations EO, unemployment insurance ALV, maternity allowance and family allowances).

SCIENCEINDUSTRIES

# Management structure



EPC = Economic Policy Committee  
 PPC = Pharmaceutical Policy Committee

EPSTC = Environmental Protection, Safety and Technology Committee  
 BFAC = Biotech, Food and Agriculture Committee

\* In collaboration with other pharma associations

OUR BOARD



Dr. Matthias Leuenberger  
Novartis International AG  
President



Dr. Annette Luther  
F. Hoffmann-La Roche AG  
Vice-President



Prof. Dr. Andreas Bohrer  
Lonza AG



André Bos  
DSM Nutritional Products AG



Andreas Bosshard  
Mepha Schweiz AG



Carlo Centonze  
Emanuele Centonze  
Holding SA



Valerie Diele-Braun  
CABB AG



Dr. Markus Gautschi  
Givaudan International SA



Peter Gehler  
Siegfried AG



Dr. Matthias Halusa  
BASF Schweiz AG



Thomas Hauser  
Nestlé SA



Dr. Frank Höfflin  
Sika Schweiz AG



Dr. Bernd Högemann  
Clariant International AG



Dr. Hans Peter Lüthi  
Schweiz. Chemische  
Gesellschaft SCG



Magdalena Martullo  
Ems-Chemie AG



Roman Mazzotta  
Syngenta AG



Thomas Meier  
Bachem AG



Dr. Axel Steiger  
Bayer Consumer Care AG



Dr. Andreas Walde  
Vifor Pharma AG

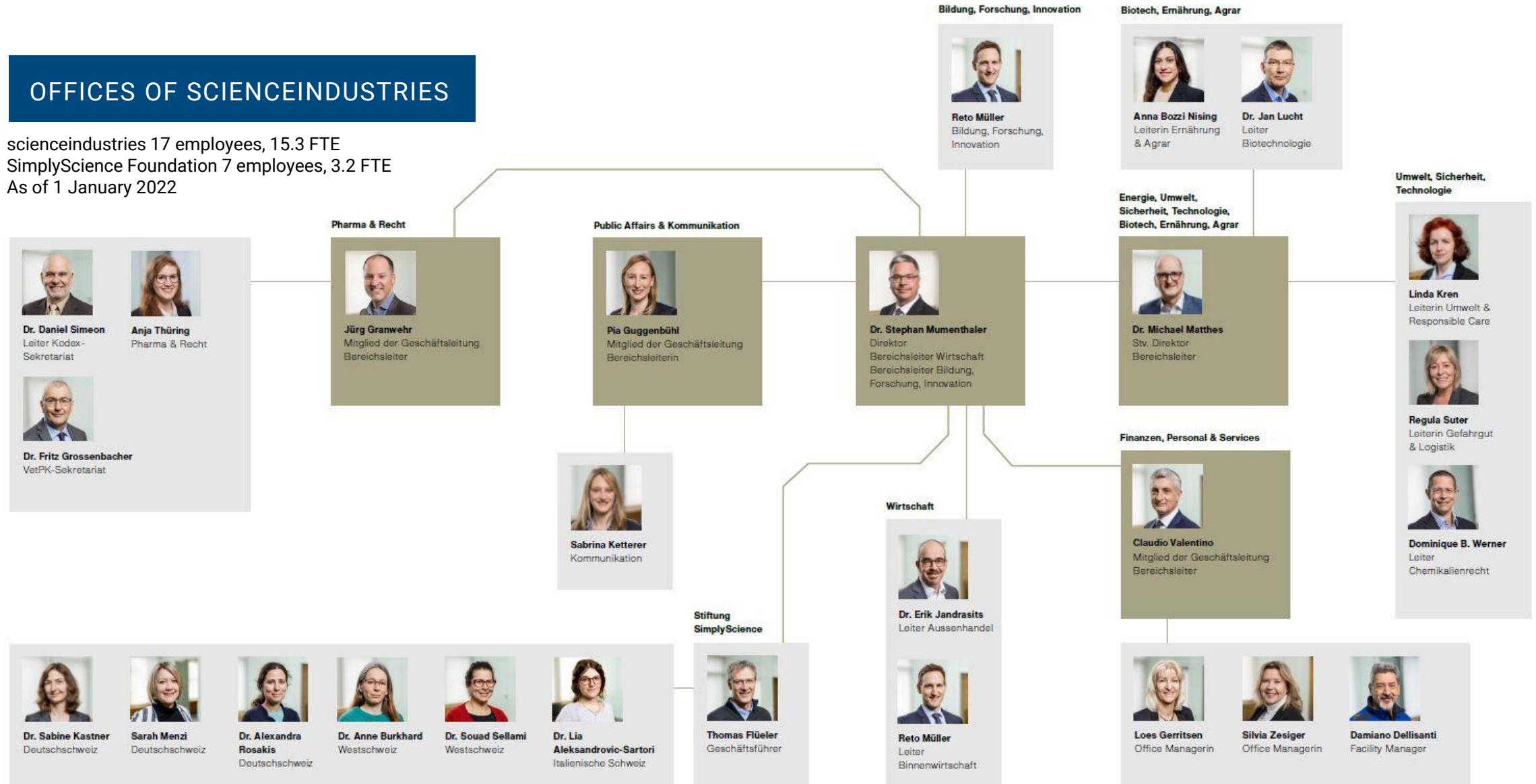


Dr. Alvin Williams  
Firmenich SA



## OFFICES OF SCIENCEINDUSTRIES

scienceindustries 17 employees, 15.3 FTE  
SimplyScience Foundation 7 employees, 3.2 FTE  
As of 1 January 2022



scienceindustries  
Nordstrasse 15, P.O. Box  
8021 Zurich  
Switzerland

info@scienceindustries.ch  
scienceindustries.ch

Phone: +41 44 368 17 11

Wirtschaftsverband  
Chemie Pharma Life Sciences

science**INDUSTRIES**  
S W I T Z E R L A N D